



GRIFFIN MINING LIMITED

Incorporated and registered with limited liability in Bermuda under the provisions of the Bermuda Companies Act 1981 as amended with registered number EC13667.

UK Correspondent Address:

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Registered office:
**Clarendon House
2 Church Street
Hamilton
HM 11
Bermuda**

NOTICE OF ANNUAL GENERAL MEETING

Notice has been given that the thirty first Annual General Meeting of Griffin Mining Limited will be held at Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda on Tuesday 26th June 2018 at 11.00 am for the following purposes:

1. To receive the Accounts for the year ended 31st December 2017 together with the Directors and Auditors Reports thereon.
2. To determine the maximum number of Directors at seven for the forthcoming year and determine that any unfilled vacancies be deemed casual vacancies for the purposes of the Company's bye-laws.
3. To re-elect Mladen Ninkov as a director of the Company.
4. To re-elect Dal Brynelsen as a director of the Company.
5. To re-elect Rupert Crowe as a director of the Company
6. To re-elect Roger Goodwin as a director of the Company.
7. To re-elect Adam Usdan as a director of the Company.

BY ORDER OF THE BOARD

Roger Goodwin,
Secretary.
Dated: 10th May 2018.

NOTE: A member entitled to attend and vote at the above-mentioned meeting is entitled to appoint a proxy, who, except in the case of a corporation, must be a member of the Company, to attend and vote in his or her stead. To be valid, the form of proxy sent to shareholders must be completed and delivered to Link Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent, BR3 4TU at least 48 hours before the time appointed for the holding of the meeting. Completion and return of a form of proxy will not preclude a member from attending and voting at the meeting if he or she wishes to do so.